

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Sloan et al.

Docket No.: 60021-376002

Serial No.: Not yet Assigned

Group Art Unit: Unassigned

Filing Date: Herewith

Examiner: Unassigned

For: **NETWORK BASED INTERVIEWING AND PROCESSING SYSTEM**

Box Non-Fee Amendment
Assistant Commissioner for Patents
Washington, D.C. 20231

PRELIMINARY AMENDMENT

Sir:

Please amend the Application and consider the remarks as hereafter provided:

In the Specification:

Please delete the paragraph beginning on page 1, line 6 and replace with the following so that it reads:

CROSS REFERENCE TO RELATED APPLICATIONS

The present application is a continuation of a parent application serial number 09/705,255, filed November 1, 2000, entitled "AUTOMATED COACHING FOR A FINANCIAL MODELING AND COUNSELING SYSTEM", of the assignee of the present invention, incorporated herein by reference.

Furthermore, the present application is a continuation-in-part of U.S. application number 09/431,417 entitled "SYSTEM, METHOD AND ARTICLE OF MANUFACTURE FOR AN ADVICE GENERATING SUBSYSTEM IN A FINANCIAL MANAGEMENT AND ADVICE

GENERATING INFORMATION" filed November 1, 1999, and U.S. application number 60021-376002 Preliminary amendment(v1).DOC

09/580,352 entitled "SYSTEM, METHOD AND ARTICLE OF MANUFACTURE FOR PERFORMING A RISK ANALYSIS USING A NETWORK-BASED PERSONAL INVESTMENT MANAGER" filed May 25, 2000 both of which we incorporated herein by reference.

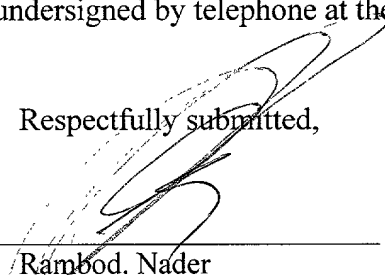
REMARKS

The specification is amended to claim the priority of its parent U.S. Patent Application, serial number 09/705,255, filed on November 1, 2000 by the same inventor. Attached hereto is a marked-up version of the changes made to the specification by the current amendment. The attached pages are captioned **"VERSION WITH MARKINGS TO SHOW CHANGES MADE."**

In the event that a telephone conference would expedite prosecution of the application, the Examiner is respectfully invited to contact the undersigned by telephone at the number set out below.

Respectfully submitted,

Date: October 12, 2001



Rambod. Nader
Reg. No. 47,262

OPPENHEIMER WOLFF & DONNELLY, LLP
1400 Page Mill Road
Palo Alto, CA 94304
650.320.4000

VERSION WITH MARKINGS TO SHOW CHANGES MADE

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